

# Business Transformation Case Study using SAP Business Planning and Consolidation



## Quick Facts

**Company:** REDACTED

**Industry:** Retail

**Locations:** IL

**Revenue:** \$700 million

**Employees:** 825

**Solution:** SAP BusinessObjects Planning and Consolidations

## Customer Quote:

***“We implemented SAP BusinessObjects Planning just in time for our annual budget process. For the first time through, our team did great. We are really impressed with ease of use of this solution.”***

**Chief Financial Officer**

## Challenges and Opportunities

Legacy solutions no longer supporting needs of business

Complex budgeting process was manual and tedious

## Objectives

Standardize the budgeting process

Provide better information for improved decision making

Implement solution to enable actual vs. budget analysis

Reduce manual effort of budgeting process

## Implementation Highlights

Implementation completed in less than 5 months; on-time and on-budget

Applications included budgeting and forecasting for 50+ departments

Human resource application for salary planning

Capital expense application to include tracking by project, depreciation tracking

Detail application to capture line item detail budgeting

## Why SAP BPC

Ease of use

Familiar excel interface

Standard functionality met their business requirements exactly as required

Selected SAP over Hyperion

## Benefits

Improved data accuracy

Improved ability to manage budget and report on budget versus actual

Improved consolidation efforts of 80+ departmental budgets

Enhanced scenario planning – allowing to lock down multiple budget versions