

Business Transformation Case Study using SAP Business Planning and Consolidation



Quick Facts

Company: REDACTED

Industry: Financial Services - Banking

Locations: 513 Commercial Banking Offices & 625 ATMs Western USA

Assets: \$55.1 Billion

Revenue: \$2.2 Billion

Employees: 11,011

Solution: Convert SRC to BPC

Company Overview:

Multibank holding company <redacted> has a strong presence in the US West. It operates eight bank subsidiaries with a total of more than 500 branches in 10 western and southwestern states. The banks and their subsidiaries provide commercial and retail banking and mortgage lending products.

Challenges and Opportunities

Replace legacy system slated to be sunset with latest version of BPC

Expand views of information across companies.

Gain control over reliability, consistency and accuracy of data.

Simplify budgeting process

Objectives

Reduce the time spent on the budgeting process

View timely reports and incorporate value-added analysis for users and management

Company-wide analysis and reporting to “get to the facts quickly”.

Implementation Highlights

Focused on financial reporting and budgeting activities

Global Assumptions used

Limited time and resources

Why SAP BPC

Ease of use and rapid adoption due to familiar Microsoft Excel interface

Flexibility and scalability

Web-based views

Centralized controls and maintenance of the application

Lower cost of implementation

Benefits

Timely, accurate and dynamic data

50% reduction in time spent on the budgeting process

Enhanced views gives ability to identify risks and opportunities by cost center

Consistent and standardized application tools available across all facilities

Rapid adoption due to Excel-based interface

Customized Business Process Flows

Efficient data hierarchies and roll-ups to facilitate and support unique reporting requirements